CONFIDENTIAL. *Refer to the accompanying redacted copy and FOIL Statement of Necessity.*

SUBMIT EVALECONFINANCE9. AVENIR. PUBLICPRIVATEEQUITY

Any term sheets, offering documents or similar documents describing the material terms of any current or contemplated public or private offering of equity the proceeds of which may be used to finance the construction and first 3 years of operation of the proposed Gaming Facility.

RESPONSE