CASINO OPERATOR

Casino Operator

A description of the relationship between the Operator and the Applicant, including a summary of the terms of any and all agreements, contracts, or understandings between the Operator and the Applicant and a copy of such agreements/contracts/understandings.

The Coney will be operated by Global Gaming NY, LLC. A copy of the management agreement by and between TSG Coney Island Entertainment Holdco LLC and Global Gaming NY, LLC is appended to the end of this section. The management agreement is being submitted in draft form as it is being negotiated by the parties and is anticipated to be executed in advance of the Supplemental Return Date.

PBO § 87(2)(d)

Applicant/Members of Applicant

Title	Summary
Manager	Global Gaming Solutions, LLC
Owner	TSG Coney Island Entertainment Holdco LLC
Term	
Management Fee	
Termination Fee	In the event the termination occurs prior to the conclusion of the third (3rd) Operating Year, then the Termination Fee shall equal the applicable multiple in accordance with the schedule above times the projected Management Fee for the third (3rd) Operating Year based upon the financial projections previously submitted by Owner to the Lender.

APPENDIX

PBO § 87(2)(d) for this page and the remaining pages in this section.

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